

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF PUERTO RICO**

**IN RE:**

**FUN VALLEY PARK INC.**

**DEBTOR**

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**CASE NO. 10-08563 bkt**

**CHAPTER 11**

**SUPPLEMENT TO DISCLOSURE STATEMENT &  
PLAN OF REORGANIZATION**

TO THE HONORABLE COURT:

COMES NOW, Debtor, through the undersigned attorney, who respectfully states and prays as follows:

**PROCEDURAL BACKGROUND**

1. Debtor filed this petition for relief under Chapter 11 of the Bankruptcy Code on September 16, 2010 and as of that date, continues to manage its affairs and operating the businesses as Debtor-in-Possession pursuant to sections 1107 and 1108.
2. On May 25, 2011, Debtor filed the Disclosure Statement and Plan of Reorganization and the approval hearing was held on August 10, 2011 (Dockets no. 59, 60 & 63).
3. During the August July 13<sup>th</sup>, 2010 hearing, this Honorable Court was informed that Debtor will be clarify the treatment of the allowed unsecured priority claim, pursuant to 11 U.S.C. § 507(a)(8) of the Code. In the Section 4.3 of the Disclosure and in the Article III of the Plan filed.
4. In an effort to obtain the approval of the Disclosure Statement and to continue with its reorganization process, the Debtor herein supplements its Disclosure Statement and Plan of Reorganization to clarify the treatment of the unsecured priority government claims under 11

U.S.C. Section 507 (a) (8). Debtor intends to include this motion as ***Exhibit 6*** to the Disclosure Statement and Plan of Reorganization dated on May 24, 2011.

SUPPLEMENTAL INFORMATION TO DISCLOSURE  
STATEMENT AND PLAN OF REORGANIZATION

**Clarify the Treatment of Section 403 of DST & Article III of Plan:**

5. As detailed in second paragraph of the Section 4.3 of the Disclosure Statement and in the Article III of the Plan of Reorganization named “Payment of Unsecured Priority Government Claims Under 11 U.S.C. Section 507 (a)(8)”: All allowed unsecured priority claims, pursuant to 11 U.S.C. § 507(a)(8) of the Code, as the same are allowed, approved and ordered to be paid by the Court, shall be paid through monthly installments commencing on the effective date and during a period not exceeding five years after the date of the assessment of each such claim..

6. With this motion, Debtor clarify this treatment to inform: “*All allowed unsecured priority claims, pursuant to 11 U.S.C. § 507(a)(8) of the Code, as the same are allowed, approved and ordered to be paid by the Court, shall be paid in monthly installments commencing on the effective date and during a period not exceeding five (5) years from the date of the filing of the captioned case*”.

7. The Honorable Court informed in the last hearing that it would schedule a hearing on confirmation and final approval of disclosure statement before this Supplemental information was filed.

WHEREFORE, Debtor prays this Honorable Court to take enter Order as follows:

1. Take notice of this supplement to disclosure statement and plan of reorganization
2. To schedule the hearing on approval of said disclosure and hearing of confirmation of the plan of reorganization filed on May 24, 2010,
4. and to grant any further relief as deemed necessary and proper.

RESPECTFULLY SUBMITTED.

In Guaynabo, Puerto Rico this 30<sup>th</sup> day of August 2011.

#### **CERTIFICATE OF SERVICES**

**I HEREBY CERTIFY:** That on this same date I electronically filed the foregoing with the Clerk of the Court using the CM/ECF System which will send notification of such filing to the participants appearing in said record.

**I FURTHER CERTIFY:** That on this same date a copy of the foregoing document has been hand delivered to the **U.S. Trustee Office**, this at their address of record and to all creditors and parties in interest as detailed in the enclosed master address list.

**/S/ Wigberto Lugo Mender**  
**Wigberto Lugo Mender, Esq.**  
USDC No. 212304  
Attorney for Debtor  
Centro Internacional de Mercadeo  
Rd 165, Torre 1 Suite 501  
Guaynabo PR 00969  
Telephone: 787-707-0404  
Facsimile: 787-707-0412  
E-Mail: [wlugo@lugomender.com](mailto:wlugo@lugomender.com)

Label Matrix for local noticing 0104-3 Case 10-08563-BKT11 District of Puerto Rico Old San Juan Tue Aug 30 14:26:26 AST 2011	FUN VALLEY PARK INC PO BOX 93 CAMUY, PR 00627-0093	STATE INSURANCE FUND CORPORATION PO BOX 365028 SAN JUAN, PR 00936-5028
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(p)INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346	IVAN A COLON MORALES SQ C/O MANUEL LOPEZ CORTES 478 CALLE CANALS SUITE 1-A ALTOS URB ROOSEVELT SAN JUAN PR 00918	JULIO J VIGO SOTO C/O DEPARTAMENTO DEL TRABAJO PO BOX 195540 SAN JUAN PR 00919-5540
LOURDES V GANDARILLA ESQ C/O DEPARTAMENTO DEL TRABAJO PO BOX 71592 SAN JUAN PR 00936-8692	LUISA SEGARRA MARTINEZ URB SOMBRAS DEL REAL CALLE LOS ROBLES 411 COTO LAUREL PR 00780	LYSETTE A MORALES ESQ C/O ORLANDO HERNANDEZ 76 CALLE AQUAMARINA URB VILLA BLANCA CAGUAS PR 00725-1908
MANUEL HERNANDEZ CORIABO HC-07 BOX 98855 ARECIBO PR 00612-9203	MUNICIPIO DE ARECIBO PO BOX 1086 ARECIBO PR 00613-1086	OCTAVIO J CAPO PEREZ ESQ C/O LUIS SEGARRA MARTNEZ PO BOX 173 MERCEDITA PR 00715-0173
ORLANDO HERNANDEZ & MONIA SANTIAGO HC 05 BOX 25894 CAMUY PR 00627-9484	PROGRESSIVE FINANCE & INVESTMENT CORP RAMON L RAMOS ESQ DORAL BANK BLDG SUITE 805 33 RESOLUCION ST SAN JUAN PR 00920-2706	Puerto Rico Department of Labor Bureau of Legal Affairs - 18th Floor PO Box 71592 San Juan PR 00936-8692
Puerto Rico Department of Labor Collection Unit - 12th Floor 505 Muoz Rivera Ave San Juan PR 00918-3352	RAMON E COLON PRATTS PO BOX 1575 SAN SEBASTIAN PR 00685-1575 RAMON L RAMOS APONTE ESQ C/O PROGRESSIVE FINANCE EDIF DORAL BANK STE 805	US ATTORNEY OFFICE C/O US SMALL BUSINESS TORRE CHARDON SUITE 1201 350 CARLOS CHARDON AVENUE SAN JUAN PR 00918-2124

US SMALL BUSINESS  
PO BOX 193824  
SAN JUAN PR 00919-3824

MONSITA LECAROS ARRIBAS  
OFFICE OF THE US TRUSTEE (UST)  
OCHOA BUILDING  
500 TANCA STREET SUITE 301  
SAN JUAN, PR 00901-1938

WIGBERTO LUGO MENDER  
LUGO MENDER & CO  
CENTRO INTERNACIONAL DE MERCADEO  
CARR 165 TORRE 1 SUITE 501  
GUAYNABO, PR 00968

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified  
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

INTERNAL REVENUE SERVICES  
PO BOX 21126  
PHILADELPHIA PA 19114-0326

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